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B1 (Official Form 1)(4/10) **United States Bankruptcy Court Voluntary Petition** Western District of Virginia Name of Debtor (if individual, enter Last, First, Middle): Name of Joint Debtor (Spouse) (Last, First, Middle): Rubatex International, LLC All Other Names used by the Joint Debtor in the last 8 years All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): (include married, maiden, and trade names): Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN 20-1437817 Street Address of Joint Debtor (No. and Street, City, and State): Street Address of Debtor (No. and Street, City, and State): 906 Adams Street Bedford, VA ZIP Code ZIP Code 24523 County of Residence or of the Principal Place of Business: County of Residence or of the Principal Place of Business: City of Bedford Mailing Address of Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address): ZIP Code ZIP Code Location of Principal Assets of Business Debtor (if different from street address above): Type of Debtor Nature of Business **Chapter of Bankruptcy Code Under Which** (Form of Organization) (Check one box) the Petition is Filed (Check one box) (Check one box) ☐ Health Care Business ☐ Chapter 7 Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) ☐ Chapter 15 Petition for Recognition ☐ Chapter 9 ☐ Individual (includes Joint Debtors) of a Foreign Main Proceeding Chapter 11 See Exhibit D on page 2 of this form. □ Railroad ☐ Chapter 15 Petition for Recognition ☐ Chapter 12 □ Stockbroker Corporation (includes LLC and LLP) of a Foreign Nonmain Proceeding ☐ Chapter 13 Commodity Broker ☐ Partnership ☐ Clearing Bank Other (If debtor is not one of the above entities, Other Nature of Debts check this box and state type of entity below.) **Tax-Exempt Entity** ☐ Debts are primarily consumer debts, Debts are primarily (Check box, if applicable) defined in 11 U.S.C. § 101(8) as business debts. ☐ Debtor is a tax-exempt organization under Title 26 of the United States "incurred by an individual primarily for Code (the Internal Revenue Code). a personal, family, or household purpose." Filing Fee (Check one box) **Chapter 11 Debtors** Check one box: Full Filing Fee attached Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). \square Filing Fee to be paid in installments (applicable to individuals only). Must Check if: attach signed application for the court's consideration certifying that the Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) debtor is unable to pay fee except in installments. Rule 1006(b). See Official are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Form 3A. Check all applicable boxes: Filing Fee waiver requested (applicable to chapter 7 individuals only). Must A plan is being filed with this petition. attach signed application for the court's consideration. See Official Form 3B. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). Statistical/Administrative Information THIS SPACE IS FOR COURT USE ONLY ■ Debtor estimates that funds will be available for distribution to unsecured creditors. ☐ Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. Estimated Number of Creditors 200-999 1,000-5,000 5,001-10,000 1-49 100-10,001-25,001-50,001-OVER 199 100.000 Estimated Assets \$50,001 to \$100,000 \$100,001 to \$500,000 \$10,000,001 to \$50 \$500,000,001 to \$1 billion \$0 to \$50,000 \$500,001 \$1,000,001 \$50,000,001 \$100,000,001 million Estimated Liabilities \$100,001 to \$500,000 \$1,000,001 to \$10 million \$50,001 to \$500,001 \$10,000,001 to \$50 \$50,000,001 \$100,000,001 \$500,000,001 More than to \$500 to \$1 billion \$1 billion \$100,000

million

million

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B1 (Official Form 1)(4/10) Page 2 Name of Debtor(s): Voluntary Petition **Rubatex International, LLC** (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Location Case Number: Date Filed: Where Filed: - None -Location Case Number: Date Filed: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. П Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

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B1 (Official Form 1)(4/10)

Page 3

Voluntary Petition

Name of Debtor(s):
Rubatex International, LLC

Signatures

(This page must be completed and filed in every case)

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X Signature of Debtor

Telephone Number (If not represented by attorney)

Signature of Attorney*

X /s/ W. Joel Charboneau

Signature of Joint Debtor

Signature of Attorney for Debtor(s)

W. Joel Charboneau 68025

Printed Name of Attorney for Debtor(s)

Magee Goldstein Lasky & Sayers, P.C.

Firm Name

Date

Post Office Box 404 Roanoke, VA 24003-0404

Address

540-343-9800 Fax: 540-343-9898

Telephone Number

September 15, 2010

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

x /s/ Dominik Menakker

Signature of Authorized Individual

Dominik Menakker

Printed Name of Authorized Individual

Manager

Title of Authorized Individual

September 15, 2010

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

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B4 (Official Form 4) (12/07)

United States Bankruptcy CourtWestern District of Virginia

In re	Rubatex International, LLC		Case No.	
		Debtor(s)	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
DMG Menakker & Gutske GmbH Heide 37 D-51399 Burscheid GERMANY	DMG Menakker & Gutske GmbH Heide 37 D-51399 Burscheid GERMANY	Trade Debt and Lease Obligations		Unknown
City of Bedford, Virginia c/o B. Webb King, Esq. P.O. Box 14125 Roanoke, VA 24038	City of Bedford, Virginia c/o B. Webb King, Esq. P.O. Box 14125 Roanoke, VA 24038	Utilities and Taxes		Unknown
Watts Petroleum Corp. P.O. Box 11968 Lynchburg, VA 24506	Watts Petroleum Corp. P.O. Box 11968 Lynchburg, VA 24506	Trade Debt		Unknown
Numho Mexico	Numho Mexico	Trade Debt		Unknown
Kohl Marketing 1103 Bombay Lane Roswell, GA 30076	Kohl Marketing 1103 Bombay Lane Roswell, GA 30076	Services Rendered		Unknown
McLeod and Company 410 First Street Roanoke, VA 24011	McLeod and Company 410 First Street Roanoke, VA 24011	Services Rendered		Unknown
Virginia Department of Taxation OCC/Bankruptcy P.O. Box 2156 Richmond, VA 23218	Virginia Department of Taxation OCC/Bankruptcy P.O. Box 2156 Richmond, VA 23218	Taxes		Unknown
Internal Revenue Service P. O. Box 21126 Philadelphia, PA 19114	Internal Revenue Service P. O. Box 21126 Philadelphia, PA 19114	Taxes		Unknown
Estes Express Lines 3901 West Broad Street Richmond, VA 23230	Estes Express Lines 3901 West Broad Street Richmond, VA 23230	Trade Debt	Contingent Unliquidated Disputed	Unknown
Christian & Barton, LLP c/o Michael D. Mueller 909 East Main Street, Suite 1200 Richmond, VA 23219-3095	Christian & Barton, LLP c/o Michael D. Mueller 909 East Main Street, Suite 1200 Richmond, VA 23219-3095	Legal Services		Unknown

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In re Rubatex Internationa	I, LLC	Case	e No.	
	Debtor(s)			
LIST	OF CREDITORS HOLDING 20 L (Continuation		URED CLAIMS	;
(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [secured, also state value of security]
H.B. Chemical, Inc. 140 E. Ascot Lane Cuyahoga Falls, OH 44223	H.B. Chemical, Inc. 140 E. Ascot Lane Cuyahoga Falls, OH 44223	Trade Debt	Contingent Unliquidated Disputed	Unknown
	DECLARATION UNDER PE ON BEHALF OF A CORPORAT			

Date	Signatur	e
_		Dominik Menakker
		Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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United States Bankruptcy Court Western District of Virginia

`	Western District of Virgini	a		
n re Rubatex International, LLC		Case No		
	Debtor	, Chapter	11	
	EQUITY SECURITY			
Following is the list of the Debtor's equity security h	iolders which is prepared in accor	dance with Rule 1007(a)	(3) for filing in this chapter 1	l cas
Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest	
Virginia Rubber Investment Corp. 906 Adams Street Bedford, VA 24523		All	100%	
DECLARATION UNDER PENALTY O I, the Manager of the corporation nar foregoing List of Equity Security Holders Date September 15, 2010	med as the debtor in this case, and that it is true and correct t	declare under penalty of	of perjury that I have read the	
		ominik Menakker anager		
Penalty for making a false statement or conce	aling property: Fine of up to \$ 18 U.S.C §§ 152 and 35		ent for up to 5 years or both	1.

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Rubatex International, LLC -

CHRISTIAN & BARTON, LLP C/O MICHAEL D. MUELLER 909 EAST MAIN STREET, SUITE 1200 RICHMOND, VA 23219-3095

CITY OF BEDFORD, VIRGINIA C/O B. WEBB KING, ESQ. P.O. BOX 14125 ROANOKE, VA 24038

CROSSROADS DEBT LLC 250 ROYAL PALM WAY, SUITE 201 PALM BEACH, FL 33480

CSNK WORKING CAPITAL FINANCE CORP. 2121 SOUTH EL CAMINO REAL STE B-100 SAN MATEO, CA 94403-1897

DMG MENAKKER & GUTSKE GMBH HEIDE 37 D-51399 BURSCHEID GERMANY

ESTES EXPRESS LINES 3901 WEST BROAD STREET RICHMOND, VA 23230

H.B. CHEMICAL, INC. 140 E. ASCOT LANE CUYAHOGA FALLS, OH 44223

INTERNAL REVENUE SERVICE P. O. BOX 21126 PHILADELPHIA, PA 19114

KOHL MARKETING 1103 BOMBAY LANE ROSWELL, GA 30076

MCLEOD AND COMPANY 410 FIRST STREET ROANOKE, VA 24011 Rubatex International, LLC -

MICHAEL E. HASTINGS, ESQ. LECLAIR RYAN, PC 1800 WACHOVIA TOWER, DRAWER 1200 ROANOKE, VA 24006

NUMHO MEXICO

STELLAR ONE BANK C/O T. HENRY CLARKE IV, ESQ. 311 W. MAIN STREET BEDFORD, VA 24523

SUMMIT FINANCIAL RESOURCES, LP 2455 EAST PARLEYS WAY SALT LAKE CITY, UT 84109

US CAPITAL PARTNERS, INC. 250 MONTGOMERY STREET, STE. 1200 SAN FRANCISCO, CA 94104

VIRGINIA DEPARTMENT OF TAXATION OCC/BANKRUPTCY P.O. BOX 2156 RICHMOND, VA 23218

WATTS PETROLEUM CORP. P.O. BOX 11968 LYNCHBURG, VA 24506

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United States Bankruptcy Court Western District of Virginia

In re	Rubatex International, LLC		Case No.	
		Debtor(s)	Chapter	11
	CORRORATIO		(DIII E 2002 4)	
	CORPORATI	E OWNERSHIP STATEMENT ((RULE 7007.1)	
or recu follow	ant to Federal Rule of Bankruptcy Prousal, the undersigned counsel for Ruying is a (are) corporation(s), other that of any class of the corporation's(s') eq	ubatex International, LLC in the about the debtor or a governmental un	ove captioned a	ection, certifies that the or indirectly own(s) 10% or
906 A	nia Rubber Investment Corp. dams Street			
Beard	ord, VA 24523			
□ Nor	ne [Check if applicable]			
Sente	ember 15, 2010	/s/ W. Joel Charboneau		
Date		W. Joel Charboneau		
_ 		Signature of Attorney or Litiga	ant	
		Counsel for Rubatex Internat	•	
		Magee Goldstein Lasky & Sayer	s, P.C.	
		Post Office Box 404 Roanoke, VA 24003-0404		
		540-343-9800 Fax:540-343-9898		

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United States Bankruptcy Court Western District of Virginia

	Western District of Virginia		
In re Rubatex International, LLC		Case No.	
·	Debtor(s)	Chapter 11	
STATEMENT REGARDIN	NG AUTHORITY TO SIG	SN AND FILE	PETITION
I, Dominik Menakker, declare under President of Virginia Rubber Investment Corp. correct copy of the resolutions adopted by called and held on the 15 day of September	., owner of Rubatex International, I y the Board of Directors of said	LC, and that the fo	llowing is a true and
"Whereas, it is in the best interest Bankruptcy Court pursuant to Chapter 11	<u> </u>	* *	ne United States
Be It Therefore Resolved, that Dor Virginia Rubber Investment Corp., owner of F deliver all documents necessary to perfect corporation; and	Rubatex International, LLC, is autho	orized and directed	to execute and
Be It Further Resolved, that Domin Rubber Investment Corp., owner of Rubatex proceedings on behalf of the corporation, deliver all necessary documents on behalf	International, LLC is authorized an and to otherwise do and perform	nd directed to appear n all acts and deed	ar in all bankruptcy s and to execute and
Be It Further Resolved, that Domin Rubber Investment Corp., owner of Rubatex Charboneau, attorney and the law firm of I bankruptcy case."	International, LLC is authorized an	nd directed to empl	oy W. Joel

Signed /s/ Dominik Menakker

Dominik Menakker

Date _____

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Resolution of Board of Directors of Rubatex International, LLC

Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Dominik Menakker, President and sole owner of Virginia Rubber Investment Corp., owner of Rubatex International, LLC, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that Dominik Menakker, President and sole owner of Virginia Rubber Investment Corp., owner of Rubatex International, LLC is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that Dominik Menakker, President and sole owner of Virginia Rubber Investment Corp., owner of Rubatex International, LLC is authorized and directed to employ W. Joel Charboneau, attorney and the law firm of Magee Goldstein Lasky & Sayers, P.C. to represent the corporation in such bankruptcy case.

Date	September 15, 2010	Signed	
		_	Dominik Manakkar